

**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED, THE EUWA).**

**The Co-operative Bank Holdings p.l.c.**

**Notice**

**to the holders of the outstanding**

**£200,000,000 Fixed Rate Reset Callable Notes due 2028 (the "Notes")**

**issued by The Co-operative Bank Holdings p.l.c. (the "Issuer")**

On 26 May 2026, Coventry Building Society announced the results of its invitation to holders of the outstanding Notes to tender any and all such Notes for purchase, pursuant to which £198,035,000 in aggregate nominal amount of the Notes (the "**Tendered Notes**") were validly tendered and accepted for purchase.

The Tendered Notes, representing approximately 99 per cent. of the aggregate nominal amount of the Notes originally issued, were repurchased and cancelled today, 28 May 2026. As at the date hereof, £1,965,000 in aggregate nominal amount of the Notes remain outstanding (the "**Outstanding Notes**").

NOTICE IS HEREBY GIVEN by the Issuer to the holders of the Notes that, pursuant to Condition 6.5 (*Clean-up redemption at the option of the Issuer*), on 15 June 2026, being a date falling not less than 15 nor more than 30 days from today's date, it shall redeem all Outstanding Notes at their principal amount, together with unpaid interest accrued to (but excluding) 15 June 2026.

Capitalised but undefined terms shall have the meanings set out in the trust deed dated 24 May 2023 (as modified, amended, supplemented and/or restated from time to time) relating to the Notes.

#### **Further information**

For further enquiries, please email:

[media@thecoventry.co.uk](mailto:media@thecoventry.co.uk)

#### **Notifying person**

Catherine Green  
Company Secretary

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#### **The Co-operative Bank Holdings p.l.c.**

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Dated: 28 May 2026