

The Co-operative Bank Holdings p.l.c.  
29 May 2024  
PUBLICATION OF PROSPECTUS

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 29 May 2024 (the **Prospectus**) relating to the £4 billion Global Covered Bond Programme of The Co-operative Bank p.l.c., unconditionally and irrevocably guaranteed as to payments of principal and interest by Moorland Covered Bonds LLP.*

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/3319Q\\_1-2024-5-29.pdf](http://www.rns-pdf.londonstockexchange.com/rns/3319Q_1-2024-5-29.pdf)

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

#### **Further information**

For further information, please email:  
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Paul Rathbone, Head of Capital Markets

The person responsible for arranging the release of this announcement on behalf of The Co-operative Bank Holdings p.l.c. and The Co-operative Bank p.l.c. is Catherine Green, Company Secretary.

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Prospectus is not addressed. Prior to relying on the information contained in the relevant Prospectus you must ascertain from the relevant Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

The Co-operative Bank Holdings p.l.c. LEI: 213800MY2BSP45908A22  
The Co-operative Bank p.l.c. LEI: 213800TLZ6PCLYPSR448