

THE CO-OPERATIVE BANK P.L.C. (the Issuer)
21 June 2024

Publication of Final Terms

£4 billion Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Moorland Covered Bonds LLP (the **Programme**)

The following Final Terms have been approved by the FCA and are available for viewing:

Issue of £500,000,000 Series 2024-1 Floating Rate Covered Bonds due 21 June 2027 under the Co-operative Bank p.l.c. £4 billion Covered Bond Programme

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4184T_1-2024-6-21.pdf

The Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

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The person responsible for arranging the release of this announcement on behalf of The Co-operative Bank p.l.c. is Catherine Green, Company Secretary.

The Co-operative Bank p.l.c. LEI: 213800TLZ6PCLYPSR448

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Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms is not addressed. Prior to relying on the information contained in the Final Terms or Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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