

The Co-operative Bank Holdings p.l.c.

Notice

to the holders of the outstanding:

£250,000,000 Fixed Rate Reset Callable Notes due April 2027 (ISIN: XS2464403877) (the "2027 Notes")

£200,000,000 Fixed Rate Reset Callable Notes due May 2028 (ISIN: XS2606337082) (the "May 2028 Notes")

and

£200,000,000 Fixed Rate Reset Callable Notes due September 2028 (ISIN: XS2884724837) (the "September 2028 Notes")

**issued by The Co-operative Bank Holdings p.l.c. (the "Issuer")
(each a "Series" and together, the "Notes").**

NOTICE IS HEREBY GIVEN to the holders of each Series of Notes that the definition of "Screen Page" set out in Condition 4.4 (*Initial Interest Rate and Reset Interest Rate*) of each series of Notes has been corrected by deleting the reference to "BPISDS05 Index" and replacing it with "BPISDS01 Index".

Law Debenture Trustees Limited (the "**Trustee**") and the Issuer have entered into an amendment deed with effect from today's date which amends each of the 2027 Notes Trust Deed, the May 2028 Notes Trust Deed and the September 2028 Notes Trust Deed (each as defined below).

The 2027 Notes are constituted by a trust deed dated 6 April 2022 as supplemented by a supplemental trust deed dated 2 November 2023 (the "**2027 Notes Trust Deed**") and made between the Issuer (previously, The Co-operative Bank Finance p.l.c.) and the Trustee.

The May 2028 Notes are constituted by a trust deed dated 24 May 2023 as supplemented by a supplemental trust deed dated 2 November 2023 (the "**May 2028 Notes Trust Deed**") and made between the Issuer (previously, The Co-operative Bank Finance p.l.c.) and the Trustee.

The September 2028 Notes are constituted by a trust deed (the "**September 2028 Notes Trust Deed**") dated 19 September 2024 and made between the Issuer and the Trustee.

Capitalised but undefined terms shall have the meanings set out in the 2027 Notes Trust Deed, the May 2028 Notes Trust Deed and the September 2028 Notes Trust Deed, as applicable.

Further information

For further enquiries, please email:

media@thecoventry.co.uk

Notifying person

Catherine Green
Company Secretary

LEI: 213800KNE8ER4N9BLF11

The Co-operative Bank Holdings p.l.c.
1 Balloon Street
Manchester

M4 4BE
United Kingdom

Dated: 21 August 2025