

## Publication of Prospectus

The following Prospectus, prepared in connection with the issuance of £200,000,000 Fixed Rate Reset Callable Notes due 2028 by The Co-operative Bank Holdings p.l.c., has been approved by the Financial Conduct Authority and is available for viewing:

**The Co-operative Bank Holdings p.l.c.**

**Prospectus dated 16 September 2024, prepared in connection with the issuance of £200,000,000 Fixed Rate Reset Callable Notes due 2028 by The Co-operative Bank Holdings p.l.c.**

To view the full document, please paste the following URL into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/3652E\\_1-2024-9-16.pdf](http://www.rns-pdf.londonstockexchange.com/rns/3652E_1-2024-9-16.pdf)

A copy of the above document has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The person responsible for arranging the release of this announcement on behalf of The Co-operative Bank Holdings p.l.c. is Catherine Green, Company Secretary.

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LEI: 213800MY2BSP45908A22