

10 JANUARY 2014

**THE CO-OPERATIVE BANK P.L.C. AND MOORLAND COVERED BONDS LLP
ANNOUNCEMENT IN RESPECT OF THE ADJOURNED MEETING OF COVERED
BONDHOLDERS IN RESPECT OF £600,000,000 SERIES 2011-1 4.75 PER CENT. GLOBAL
COVERED BONDS DUE NOVEMBER 2021 (ISIN: XS0703266477)**

NOTICE IS HEREBY GIVEN that at a meeting of the holders of the £600,000,000 Series 2011-1 4.75 per cent. Global Covered Bonds due November 2021 (ISIN: XS0703266477), (the **Covered Bonds**) an Extraordinary Resolution (as defined in the Notice of the adjourned Meeting dated 27 December 2013) in respect of the Covered Bonds was **passed**.

The Notice of the adjourned Meeting was submitted to the National Storage Mechanism on 27 December 2013 and is available for inspection at www.Hemscott.com/nsm.do.