

IN THE MATTER OF THE CO-OPERATIVE BANK P.L.C.

AND IN THE MATTER OF THE COMPANIES ACT 2006

NOTICE OF A COURT HEARING TO CONSIDER AN APPLICATION FOR AN ORDER TO
CONVENE A MEETING OF CREDITORS UNDER SECTION 896 OF THE COMPANIES ACT
2006

€34,980,000 Floating Rate Callable Step-up Dated Subordinated Notes due 2016 (ISIN: XS0254625998)

£37,775,000 5.875% Subordinated Callable Notes due 2019 (ISIN: XS0189539942)

£275,000,000 9.25% Subordinated Notes due April 2021 (ISIN: XS0620315902)

£8,747,000 Fixed/Floating Rate Subordinated Notes due November 2021 (ISIN: XS0274155984)

£235,402,000 7.875% Subordinated Notes due 2022 (ISIN: XS0864253868)

£200,000,000 5.75% Dated Callable Step-up Subordinated Notes due 2024 (ISIN: XS0188218183)

£150,000,000 5.875% Subordinated Notes due 2033 (ISIN: XS0145065602)

issued by The Co-operative Bank p.l.c. (together, the **Dated Notes**)

Reference is made to the practice statement letter dated 4 November 2013 from The Co-operative Bank p.l.c. (the **Company**) to Scheme Creditors (as defined in the Scheme) in connection with a proposed scheme of arrangement between the Company and the holders of the Dated Notes under Part 26 of the Companies Act 2006 (the **Scheme**).

Notice is hereby given that, at 10:30 a.m. on 18 November 2013, the High Court of England and Wales (the **Court**) shall hear an application (the **Scheme Convening Hearing**) by the Company for an order to convene a meeting of those creditors holding interests in the Dated Notes for the purposes of considering and, if thought fit, approving the Scheme. For the purposes of the Scheme, holders of the Dated Notes shall include those persons who hold beneficial interests in and/or are the ultimate economic owners of the Dated Notes (the **Noteholders**).

Any natural or legal person holding an interest in the Dated Notes (including the Noteholders) is entitled to attend the Scheme Convening Hearing and make representations to the Court, or to instruct counsel to attend the Scheme Convening Hearing and make representations to the Court on their behalf.

The Scheme Convening Hearing shall take place at The Rolls Building, Fetter Lane, London EC4A 1NL.

Dated 15 November 2013

The Co-operative Bank p.l.c.