

10 JANUARY 2014

SILK ROAD FINANCE NUMBER TWO PLC ANNOUNCEMENT IN RESPECT OF THE ADJOURNED MEETING OF CLASS A NOTEHOLDERS IN RESPECT OF:

€500,000,000 CLASS Aa MORTGAGE BACKED FLOATING RATE NOTES DUE 2054 (ISIN: XS0615237400), AND

£275,000,000 CLASS Ab MORTGAGE BACKED FLOATING RATE NOTES DUE 2054 (ISIN: XS0615236691).

NOTICE IS HEREBY GIVEN that at a meeting of the holders of the outstanding €500,000,000 Class Aa Mortgage Backed Floating Rate Notes due 2054 (ISIN: XS0615237400) (the **Class Aa Notes**) and the outstanding £275,000,000 Class Ab Mortgage Backed Floating Rate Notes due 2054 (ISIN: XS0615236691) (the **Class Ab Notes** and, the Class Aa Notes, together with the Class Ab Notes, the **Class A Notes**) an Extraordinary Resolution (as defined in the Notice of the adjourned Meeting dated 27 December 2013) in respect of the Class A Notes was **passed**.

The Notice of the adjourned Meeting was submitted to the National Storage Mechanism on 27 December 2013 and is available for inspection at www.Hemscott.com/nsm.do.