

10 JANUARY 2014

SILK ROAD FINANCE NUMBER ONE PLC ANNOUNCEMENT IN RESPECT OF THE ADJOURNED MEETING OF CLASS A1 NOTEHOLDERS IN RESPECT OF THE £2,500,000,000 CLASS A1 ASSET BACKED FLOATING RATE NOTES DUE 2052 (ISIN: XS0488420893) HELD ON 10 JANUARY 2014.

NOTICE IS HEREBY GIVEN that at a meeting of the holders of the outstanding £2,500,000,000 Class A1 Asset Backed Floating Rate Notes due 2052 (ISIN: XS0488420893) (the **Notes**) an Extraordinary Resolution (as defined in the Notice of the adjourned Meeting dated 27 December 2013) in respect of the Notes has duly **passed**.

The Notice of the adjourned Meeting was submitted to the National Storage Mechanism on 27 December 2013 and is available for inspection at www.Hemscott.com/nsm.do.