31 JANUARY 2014

LEEK FINANCE NUMBER TWENTY PLC ANNOUNCEMENT OF THE IMPLEMENTATION DATE IN RESPECT OF AMENDMENTS TO THE TRANSACTION DOCUMENTS SANCTIONED BY AN EXTRAORDINARY RESOLUTION OF THE HOLDERS OF THE OUTSTANDING £1,489,000,000 MORTGAGE BACKED FLOATING RATE NOTES DUE 2039 (ISIN: XS0367880621).

NOTICE IS HEREBY GIVEN that, following the passing of an Extraordinary Resolution by the holders of the outstanding £1,489,000,000 Mortgage Backed Floating Rate Notes due 2039 (ISIN: XS0367880621) (the Notes) on 31 January 2014, certain amendments to the Transaction Documents have been implemented and became effective as of 31 January 2014 which, amongst other things, include (i) the entry into back-up cash management and administration arrangements and replacement cash management and administration arrangements to gether with certain amendments to the Transaction Documents to reflect the current rating criteria of Moody's, Fitch and S&P in relation to the implementation of the back-up cash management and administration arrangements and replacement cash management and administration arrangements, (ii) the entry into of an amended and restated Master Framework Agreement to effect amendments to the definition of Authorised Investments together with certain amendments to the Transaction Documents to effect and reflect those amendments and the use of Authorised Investments and (iii) making amendments to the Transaction Documents to allow the Issuer and/or any Swap Counterparty to comply with the European Regulation 648/2012 of 4 July 2012, known as the European Market Infrastructure Regulation (EMIR) and/or the Dodd-Frank Wall Street Reform and Consumer Protection Act (Dodd-Frank).

Capitalised terms used in this announcement have the meanings ascribed to them in the Master Framework Agreement.

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