

24 JANUARY 2014

LEEK FINANCE NUMBER SEVENTEEN PLC ANNOUNCEMENT IN RESPECT OF THE ADJOURNED MEETINGS OF THE:

£270,000,000 CLASS A2a MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (ISIN: XS0249475137),

U.S.\$462,000,000 CLASS A2b MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (REGULATION S NOTES ISIN: XS0249475483, RULE 144A NOTES ISIN: US52426LAB62),

€365,000,000 CLASS A2c MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (ISIN: XS0249475723),

€105,600,000 CLASS Mc MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (ISIN: XS0249476374),

£22,000,000 CLASS Ba MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (ISIN: XS0249476531),

€39,500,000 CLASS Bc MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (ISIN: XS0249476705), AND

€48,000,000 CLASS Cc MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (ISIN: XS0249478073),

HELD ON 24 JANUARY 2014.

Leek Finance Number Seventeen PLC (the **Issuer**) gives notice that at meetings of: (i) the holders of the outstanding £270,000,000 Class A2a Mortgage Backed Floating Rate Notes due 2037 (ISIN: XS0249475137) (the **Class A2a Notes**), U.S.\$462,000,000 Class A2b Mortgage Backed Floating Rate Notes due 2037 (Regulation S Notes ISIN: XS0249475483, Rule 144a Notes ISIN: US52426LAB62) (the **Class A2b Notes**) and €365,000,000 Class A2c Mortgage Backed Floating Rate Notes due 2037 (ISIN: XS0249475723) (the **Class A2c Notes**) (the Class A2a Notes, the Class A2b Notes and the Class A2c Notes together, the **Class A2 Notes**); (ii) the holders of the outstanding €105,600,000 Class Mc Mortgage Backed Floating Rate Notes due 2037 (ISIN: XS0249476374) (the **Class M Notes**); (iii) the holders of the outstanding £22,000,000 Class Ba Mortgage Backed Floating Rate Notes due 2037 (ISIN: XS0249476531) (the **Class Ba Notes**) and €39,500,000 Class Bc Mortgage Backed Floating Rate Notes due 2037 (ISIN: XS0249476705) (the **Class Bc Notes**) (the Class Ba Notes and the Class Bc Notes together, the **Class B Notes**); and (iv) the holders of the outstanding €48,000,000 Class Cc Mortgage Backed Floating Rate Notes due 2037 (ISIN: XS0249478073) (the **Class C Notes**) (the Class A2 Notes, the Class M Notes, the Class B Notes and the Class C Notes together, the **Notes**), each relevant Extraordinary Resolution was **passed**.

Capitalised terms used in this announcement have the meanings ascribed to them in or incorporated into the Consent Solicitation Memorandum dated 5 December 2013.

