

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

*Prospectus dated 31 October 2012 (the **Prospectus**) relating to the £4,000,000,000 Global Covered Bond Programme of Co-operative Bank p.l.c., unconditionally and irrevocably guaranteed as to payments of interest and principal by Moorland Covered Bonds LLP.*

To view the full document, please paste the following URL into the address bar of your browser.

www.britannia.co.uk/_site/pdfs/microsites/bts/covered-bonds-moorland/prospectus-oct12.pdf

The Prospectus and the documents incorporated by reference (in whole or in part) therein have been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

For further information, please contact

*Co-operative Bank p.l.c.
1 Balloon Street
Manchester
M60 4EP*

Fax: +44 (0)1538 399519

Attention: Gary McDermott

DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

In particular, the Prospectus does not constitute an offer of securities for sale in the United States. This is not for distribution in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the **Securities Act**), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the

securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States.

Your right to access this service is conditional upon complying with the above requirement.