

## **The Co-operative Bank p.l.c.**

4 August 2017

### **Notice of intention to de-list and cancel the trading of Notes**

Further to the announcements made by The Co-operative Bank p.l.c. (the "Bank") on 14 July 2017 and 28 July 2017 in respect of the equity capital raise and recapitalisation proposal (the "Restructuring") and the related consent solicitation and creditors' scheme, the Bank hereby gives notice that it has requested (i) the United Kingdom Listing Authority (the "UKLA") to cancel the listing of the £206,000,000 11 per cent. Subordinated Notes due 2023 (ISIN: GB00BFXW0853) (the "2023 Notes") and the £250,000,000 Fixed Rate Reset Callable Notes due 2025 (ISIN: XS1249403541) (the "2025 Notes" and, together with the 2023 Notes, the "Notes") on the Official List maintained by the UKLA; and (ii) the London Stock Exchange to cancel the admission to trading on the London Stock Exchange of the Notes. The cancellation of the listing and admission to trading of the Notes is conditional on the implementation of the Restructuring and the satisfaction of the conditions related thereto including the Bank having received the consent of the Prudential Regulation Authority to the cancellation of the Notes and, accordingly, will only be effective following the implementation of the Restructuring, which is expected to occur on 1 September 2017.

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#### **About The Co-operative Bank p.l.c.**

The Co-operative Bank p.l.c. provides a full range of banking products and services to almost 4 million retail and small and medium sized enterprises customers. The Bank is committed to values and ethics in line with the principles of the co-operative movement. The Co-operative Bank p.l.c. is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Co-operative Bank p.l.c.'s eligible customers are protected by the Financial Services Compensation Scheme in the UK, in accordance with its terms.