

## **Reminder of the Holding Period Trust Expiry Date 31 August 2018**

On 1 September 2017 The Co-operative Bank p.l.c. (the “Bank”) successfully completed a Restructuring and Recapitalisation which was implemented via a schemes of arrangement between the Bank and certain of its creditors and shareholders.

As part of the Restructuring and Recapitalisation, the Bank executed a Holding Period Trust Deed (“HPTD”), which among other things provided holders of Fixed Rate Reset Callable Subordinated £250m Tier 2 Notes due 2025 (ISIN: XS1249403541) and £206m 11% Subordinated Notes due 2023 (ISIN:GB00BFXW0853) a one year period from 1 September 2017 ( “Holding Period Trust”) to claim their entitlements or the net proceeds of the sale of their entitlements. As per the HPTD, the Holding Period Trust will end on 31 August 2018, after which bondholders will lose the right to claim their entitlements under the HPTD.

Any holders of the above bonds who have not claimed their entitlements are requested to contact Lucid via email to [co-op@lucid-is.com](mailto:co-op@lucid-is.com) no later than 5pm London time on 31 August 2018.

A copy of the HPTD is available at <https://www.co-operativebank.co.uk/assets/pdf/bank/investorrelations/Form-of-Holding-Period-Trust-Deed.pdf>.