

The Co-operative Bank p.l.c.

26 July 2017

Confirmation of Court hearing

Further to the Bank's announcement dated 14 July 2017, the Bank is pleased to confirm that the Court hearing, at which the Bank will seek the permission of the Court to convene meetings of (i) the relevant Tier 2 noteholders to consider and, if thought fit, approve the proposed creditors' scheme of arrangement and (ii) its ordinary shareholders to consider and, if thought fit, approve the proposed members' scheme of arrangement, is scheduled to take place not before 2.00 p.m. on 27 July 2017 at the High Court of Justice, Rolls Building, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL.

Please check <https://www.justice.gov.uk/courts/court-lists/list-cause-rolls#Bank-High> for further updates as to the timing of the Court hearing.