

The Co-operative Bank p.l.c.

23 August 2017

Confirmation of Court hearing

Further to the Bank's announcement dated 21 August 2017, the Bank is pleased to confirm that the Court hearing, at which the Bank will seek the Court's sanction of the creditors' scheme of arrangement and the members' scheme of arrangement (each of which were approved by relevant Tier 2 noteholders and ordinary shareholders at meetings held on 21 August 2017), is scheduled to take place at 10.30 a.m. on 24 August 2017 at the High Court of Justice, Rolls Building, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL.

Please check <https://www.justice.gov.uk/courts/court-lists/list-cause-rolls#Bank-High> for further updates as to the timing of the Court hearing.