

Community Directplus

Customer donation application form

At The Co-operative Bank we offer all our Community Directplus account holders the opportunity to apply for funding through our unique Customer Donation Fund. We promise to allocate at least £5,000 twice a year to deserving organisations; it's our way of giving something back to you and your local community.

As an account holder, you're entitled to apply for The Co-operative Bank's Customer Donation Fund to support your organisation. Completing this form will help us to understand your needs, and will enable us to assess your application.

Introduction

- Prepare a concise response which will enable us to assess your work accurately. Please do not attach extra papers unless necessary.
- Use black ink, or type your application.
- The form may be reproduced on a PC but please do not change it.

Grants of up to £1,000 are available to Community Directplus customers to deliver projects that will enhance the community.

What kind of projects can be supported?

While we will support varied projects throughout the UK, preference will be given to projects that fit into one or more of our priorities.

Our priorities are:

- Ethics – projects which reflect The Co-operative Bank's Ethical Policy including Animal Welfare, Fair Trade and Social Involvement.
- Ecology – ecological projects which contribute to a sustainable society.
- Projects in the communities in which The Co-operative Bank operates.
- Projects where The Co-operative Bank's contribution will make a significant impact.
- Projects which support The Co-operative Bank's community themes. These are currently:
 - Crime, reoffending and victims of crime.
 - Financial capability and education.
 - Diversity and inclusion.

What we will NOT fund

- Political or religious appeals.
- Trips or holidays.
- Salaries.
- Rent, running costs and building projects (may occasionally be considered).

The Co-operative Bank reserves the right to decline any application received.

Please complete all relevant sections.

Section A – About your organisation

Name of organisation:

Address:

Postcode:

Telephone number (please indicate best time to contact):

Email:

Contact person:

Position:

Bank account name:

Sort code:

Account number:

Registered charity number (if applicable):

What are the objectives of your organisation?

What are the principal activities of your organisation? Indicate how many people benefit from your work.

Section B – Details of your donation proposal

Please describe the project which is the focus of this funding request, and give details about the specific donation need.

What is the total project cost?

How much are you applying for (up to £1,000)?

What are your organisation's key sources of income?

If this is an ongoing project, how will it be financed in the future?

Is your organisation part of, or affiliated with, a larger or national organisation?

Yes No (Please tick as appropriate.)

If so, which one?

Section C – Further information

If you feel that additional information will support your case, then please use the space below. If further space is needed, please complete on a separate piece of paper and attach to form.

Section D – Declaration

To the best of my knowledge, the information I have given is correct. If this application is successful, I understand that I will be required to provide details on the outcome of this project. I agree that you may hold and process, by computer or otherwise, any personal information given by me. I agree that you may use the personal information for administrative, research, public relations, monitoring and statistical analysis purposes.

Name: Signature: Date:

Name: Signature: Date:

Name: Signature: Date:

This application form must be signed in accordance with your account mandate.

Section E – Final checklist

Please ensure that you complete/enclose the following:

- your application form
- signature of authorised official
- completed declaration
- bank account details.

Please retain a copy of the papers for your own reference.

Return application to:

Business Banking Product Team
The Co-operative Bank p.l.c.
3rd Floor, Balloon Street
Manchester
M60 4EP

Please note: you will not receive acknowledgement of your application.

Section F – Your marketing preferences and consent declaration

At The Co-operative Bank p.l.c. (trading names - smile, Platform and Britannia) we would like to keep you up to date with details of our banking products and services such as: current accounts, savings, secured and unsecured lending products.

If you consent to us contacting you for this purpose, please tick the relevant box(es):

You have the right to withdraw, object to, or change your marketing preferences at any time by calling us or visiting one of our branches.

by post by telephone by email by text message

The Co-operative Bank p.l.c. would also like to keep you up to date with relevant products and services available to you by our carefully selected **third parties**. (Go to [co-operativebank.co.uk/global/thirdparties](https://www.co-operativebank.co.uk/global/thirdparties) for a list of third parties.)

Please tick if you consent to this:

Please call 03457 213 213* (8am – 8pm Monday to Friday and 9am – 12 noon on Saturday) if you would like to receive this information in an alternative format such as large print, audio or Braille.

The Co-operative Bank p.l.c. is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (No.121885). The Co-operative Bank, Platform, smile and Britannia are trading names of The Co-operative Bank p.l.c., P.O. Box 101, 1 Balloon Street, Manchester M60 4EP. Registered in England and Wales No.990937. Credit facilities are provided by The Co-operative Bank p.l.c. and are subject to status and our lending policy. The Bank reserves the right to decline any application for an account or credit facility. The Co-operative Bank p.l.c. subscribes to the Standards of Lending Practice which are monitored by the Lending Standards Board.

*Calls to 03 numbers cost the same as calls to numbers starting with 01 and 02. Calls may be monitored or recorded for security and training purposes.

Information correct as at 06/2020.