

The **co-operative** bank good with money



Community Directplus

Customer donation application form

At The Co-operative Bank we offer all our Community Directplus account holders the opportunity to apply for funding through our unique Customer Donation Fund – we promise to allocate at least £5,000 twice a year to deserving organisations, it's our way of giving something back to you and your local community.

As an account holder you're entitled to apply for The Co-operative Bank's Customer Donation Fund to support your organisation. Completing this form will help us to understand your needs, and will enable us to assess your application.

Introduction

- Prepare a concise response which will enable us to assess your work accurately. Please do not attach extra papers unless necessary.
- Use black ink, or type your application.
- The form may be reproduced on a PC but please do not change it.

Grants of between £500-£1,000 are available to Community Directplus customers to deliver projects that will enhance the community.

What we will NOT fund

- Political or religious appeals.
- Trips or holidays.
- Salaries.
- Rent, running costs and building projects (may occasionally be considered).

The Co-operative Bank reserves the right to decline any application received.

What kind of projects can be supported?

Whilst we will support varied projects throughout the UK, preference will be given to projects that fit into one or more of our priorities.

Our priorities are:

- Ethics – projects which reflect The Co-operative Bank's Ethical Policy including Animal Welfare, Fair Trade and Social Involvement.
- Ecology – ecological projects which contribute to a sustainable society.
- Projects in the communities in which The Co-operative Bank operates.
- Projects where The Co-operative Bank's contribution will make a significant impact.
- Projects which support The Co-operative Bank's community themes. These are currently:
 - Crime, reoffending and victims of crime.
 - Financial capability and education.
 - Diversity and inclusion.

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Please complete all relevant sections.

Section A – About your organisation

Name of organisation:

Address:

Postcode:

Telephone number (please indicate best time to contact):

Email:

Contact person:

Position:

Bank account name:

Sort code:

Account number:

Registered charity number (if applicable):

What are the objectives of your organisation?

What are the principal activities of your organisation? Indicate how many people benefit from your work:

Section B – Details of your donation proposal

Please describe the project which is the focus of this funding request, and give details about the specific donation need.

What is the total project cost?

How much are you applying for (£500-£1,000)?

What are your organisation's key sources of income?

If this is an ongoing project – how will it be financed in the future?

Is your organisation part of, or affiliated to, a larger or national organisation? (Please tick as appropriate)

Yes No

If so, which one?

Section C – Further information

If you feel that additional information will support your case, then please use the space below. If further space is needed please complete on a separate piece of paper and attach to form.

Section D – Declaration

To the best of my knowledge, the information I have given is correct. If this application is successful, I understand that I will be required to provide details on the outcome of this project. I agree that you may hold and process by computer or otherwise any personal information given by me. I agree that you may use the personal information for administrative, research, Public Relations, monitoring and statistical analysis purposes.

| | | | | | |
|-------|----------------------|------------|----------------------|-------|----------------------|
| Name: | <input type="text"/> | Signature: | <input type="text"/> | Date: | <input type="text"/> |
| Name: | <input type="text"/> | Signature: | <input type="text"/> | Date: | <input type="text"/> |
| Name: | <input type="text"/> | Signature: | <input type="text"/> | Date: | <input type="text"/> |

This application form must be signed in accordance with your account mandate.

Section E – Final checklist

Please ensure that you complete/enclose the following:

- your application form
- signature of authorised official
- completed declaration
- bank account details.

Please retain a copy of the papers for your own reference.

Return application to:

Corporate & Business Banking
The Co-operative Financial Services
3rd Floor, Balloon Street
Manchester
M60 4EP

Please note: you will not receive acknowledgement of your application.

Please call 08457 213 213 if you would like to receive this information in an alternative format, such as large print, audio or Braille.

The Co-operative Bank is authorised and regulated by the Financial Services Authority (No. 121885), subscribes to the Lending Code and the Financial Ombudsman Service and is licensed by the Office of Fair Trading (No. 006110).

Calls may be monitored or recorded for security reasons and training purposes. Calls to 0800 numbers are free for BT customers.

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