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22 January 2014

CANCELLATION OF LISTING FROM THE OFFICIAL LIST OF THE UK LISTING AUTHORITY AND CANCELLATION OF ADMISSION TO TRADING ON THE MAIN MARKET OF THE LONDON STOCK EXCHANGE OF CERTAIN SECURITIES

The Co-operative Bank p.l.c. (the Issuer)

<u>Description of the Securities</u>	<u>ISIN</u>
<u>Preference Shares:</u>	
9.25% Non-Cumulative Irredeemable Preference Shares	GB0002224516
<u>Perpetual Subordinated Bonds:</u>	
13% Perpetual Subordinated Bonds	GB00B3VH4201
5.5555% Perpetual Subordinated Bonds	GB00B3VMBW45
<u>Dated Notes:</u>	
Floating Rate Callable Step-up Dated Subordinated Notes due 2016	XS0254625998
5.875% Subordinated Callable Notes due 2019	XS0189539942
9.25% Subordinated Notes due 28 April 2021	XS0620315902
Fixed/Floating Rate Subordinated Notes due November 2021	XS0274155984
7.875% Subordinated Notes due 19 December 2022	XS0864253868
5.75% Dated Callable Step-up Subordinated Notes due 2024	XS0188218183
5.875% Subordinated Notes due 2033	XS0145065602

The Preference Shares, the Perpetual Subordinated Bonds and the Dated Notes referred to above are together referred to in this announcement as the “**Securities**”.

Following successful completion on 20 December 2013 of the Liability Management Exercise announced by the Issuer and Co-operative Group Limited on 4 November 2013, the Issuer hereby announces that the listings of the Securities on the Official List maintained by the UK Listing Authority, and the admission to trading of the Securities on the Main Market of the London Stock Exchange, have been cancelled with effect from 8 a.m. on 22 January 2014.

Investor enquiries:

The Co-operative Bank:

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<http://www.co-operative.coop/Bondholders/>