

27 DECEMBER 2013

SILK ROAD FINANCE NUMBER THREE PLC ANNOUNCEMENT IN RESPECT OF THE MEETING OF THE CLASS A NOTEHOLDERS IN RESPECT OF £650,000,000 CLASS A ASSET BACKED FLOATING RATE NOTES DUE 2055 (ISIN: XS0811595130).

NOTICE IS HEREBY GIVEN that at a meeting of the holders of the outstanding £650,000,000 Class A Asset Backed Floating Rate Notes due 2055 (ISIN: XS0811595130) (the **Notes**) which was held in respect of an Extraordinary Resolution (as defined in the Notice dated 5 December 2013) (the **Meeting**) in respect of their Notes was **passed**.

The Notice of the Meeting was submitted to the National Storage Mechanism on 5 December 2013 and is available for inspection at www.Hemscott.com/nsm.do.