3 November 2009

Leek Finance Number Twenty One PLC Pellipar House 1st Floor 9 Cloak Lane London EC4R 2RU (the Issuer)

To the Noteholders of:

£1,017,700,000 Class A Mortgage Backed Floating Rate Notes due 2039 Regulation S ISIN Number XS0389373167 Regulation S Common Code 038937316

£295,500,000 Class B Mortgage Backed Floating Rate Notes due 2039 Regulation S ISIN Number XS0389374215 Regulation S Common Code 038937421

Terms used but not defined in this notice bear the same meaning as set out in the Master Framework Agreement made between, *inter alios*, the Issuer and the Trustee dated 1 October 2008.

NOTICE IS HEREBY GIVEN TO THE NOTEHOLDERS that the registered office of the Issuer has been changed to

Pellipar House 1st Floor 9 Cloak Lane London EC4R 2RU

Leek Finance Number Twenty One PLC