

24 JANUARY 2014

LEEK FINANCE NUMBER NINETEEN PLC ANNOUNCEMENT IN RESPECT OF THE ADJOURNED MEETINGS OF THE:

£110,000,000 CLASS A2A MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294479778),

U.S.\$624,100,000 CLASS A2B MORTGAGE BACKED FLOATING RATE NOTES DUE 2037 (REGULATION S NOTES: ISIN: XS0294480602, RULE 144A NOTES: ISIN: US52426WAB28,

€124,500,000 CLASS A2C MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294482483),

£23,000,000 CLASS MA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294483614),

€68,000,000 CLASS MC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294484349),

£12,000,000 CLASS BA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294484778),

€51,000,000 CLASS BC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294485072),

£6,000,000 CLASS CA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294485403),

€32,900,000 CLASS CC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294486476),

£13,000,000 CLASS DA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294486559), AND

€6,700,000 CLASS DC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0294486716),

HELD ON 24 JANUARY 2014.

Leek Finance Number Nineteen PLC (the **Issuer**) gives notice that at meetings of: (i) the holders of the outstanding £110,000,000 Class A2a Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294479778) (the **Class A2a Notes**), U.S.\$624,100,000 Class A2b Mortgage Backed Floating Rate Notes due 2037 (Regulation S Notes: ISIN: XS0294480602, Rule 144A Notes: ISIN: US52426WAB28) (the **Class A2b Notes**), and €124,500,000 Class A2c Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294482483) (the **Class A2c Notes**) (the Class A2a Notes, the Class A2b Notes and the Class A2c Notes together, the **Class A2 Notes**); (ii) the holders of the outstanding £23,000,000 Class Ma Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294483614) (the **Class Ma Notes**) and €68,000,000

Class Mc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294484349) (the **Class Mc Notes**) (the Class Ma Notes and the Class Mc Notes together, the **Class M Notes**); (iii) the holders of the outstanding £12,000,000 Class Ba Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294484778) (the **Class Ba Notes**) and €1,000,000 Class Bc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294485072) (the **Class Bc Notes**) (the Class Ba Notes and the Class Bc Notes together, the **Class B Notes**); (iv) the holders of the outstanding £6,000,000 Class Ca Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294485403) (the **Class Ca Notes**) and €2,900,000 Class Cc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294486476) (the **Class Cc Notes**) (the Class Ca Notes and the Class Cc Notes together, the **Class C Notes**); and (v) the holders of the outstanding £13,000,000 Class Da Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294486559) (the **Class Da Notes**) and €6,700,000 Class Dc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0294486716) (the **Class Dc Notes**) (the Class Da Notes and the Class Dc Notes together, the **Class D Notes**) (the Class A2 Notes, the Class M Notes, the Class B Notes, the Class C Notes and the Class D Notes together, the **Notes**) each relevant Extraordinary Resolution was **passed**.

Capitalised terms used in this announcement have the meanings ascribed to them in or incorporated into the Consent Solicitation Memorandum dated 5 December 2013.