

24 JANUARY 2014

LEEK FINANCE NUMBER EIGHTEEN PLC ANNOUNCEMENT IN RESPECT OF THE ADJOURNED MEETINGS OF THE:

£171,100,000 CLASS A2A MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271276908),

U.S.\$475,000,000 CLASS A2B MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (REGULATION S NOTES: ISIN: XS0271279670, RULE 144A NOTES: ISIN: US52426KAB89),

€128,000,000 CLASS A2C MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271280769),

U.S.\$350,000,000 CLASS A2D MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (REGULATION S NOTES: ISIN: XS0271279837, RULE 144A NOTES: ISIN: US52426KAC62),

£12,500,000 CLASS MA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271277385)

€3,700,000 CLASS MC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271281734),

£25,900,000 CLASS BA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271277971),

€6,000,000 CLASS BC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271281817),

£6,000,000 CLASS CA MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271278433), AND

€49,000,000 CLASS CC MORTGAGE BACKED FLOATING RATE NOTES DUE 2038 (ISIN: XS0271282039),

HELD ON 24 JANUARY 2014.

Leek Finance Number Eighteen PLC (the **Issuer**) gives notice that at meetings of: (i) the holders of the outstanding £171,100,000 Class A2a Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS00271276908) (the **Class A2a Notes**), U.S.\$475,000,000 Class A2b Mortgage Backed Floating Rate Notes due 2038 (Regulation S Notes: ISIN: XS0271279670, Rule 144A Notes: ISIN: US52426KAB89) (the **Class A2b Notes**), €128,000,000 Class A2c Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0271280769) (the **Class A2c Notes**) and U.S.\$350,000,000 Class A2d Mortgage Backed Floating Rate Notes due 2038 (Regulation S Notes: ISIN: XS0271279837, Rule 144A Notes: ISIN: US52426KAC62) (the **Class A2d Notes**) (the Class A2a Notes, the Class A2b Notes, the Class A2c Notes and the Class A2d Notes together, the **Class A2 Notes**); (ii) the holders of the outstanding £12,500,000 Class Ma Mortgage Backed Floating Rate Notes due 2038 (ISIN:

XS0271277385) (the **Class Ma Notes**) and €3,700,000 Class Mc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0271281734) (the **Class Mc Notes**) (the Class Ma Notes and the Class Mc Notes together, the **Class M Notes**); (iii) the holders of the outstanding £25,900,000 Class Ba Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0271277971) (the **Class Ba Notes**) and €26,000,000 Class Bc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0271281817) (the **Class Bc Notes**) (the Class Ba Notes and the Class Bc Notes together, the Class B Notes); and (iv) the holders of the outstanding £6,000,000 Class Ca Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0271278433) (the **Class Ca Notes**) and €49,000,000 Class Cc Mortgage Backed Floating Rate Notes due 2038 (ISIN: XS0271282039) (the **Class Cc Notes**) (the Class Ca Notes and the Class Cc Notes together, the **Class C Notes**) (the Class A2 Notes, the Class M Notes, the Class B Notes and the Class C Notes together, the **Notes**), each relevant Extraordinary Resolution was **passed**.

Capitalised terms used in this announcement have the meanings ascribed to them in or incorporated into the Consent Solicitation Memorandum dated 5 December 2013.