

20 JANUARY 2014

CAMBRIC FINANCE NUMBER ONE PLC ANNOUNCEMENT OF THE IMPLEMENTATION DATE IN RESPECT OF AMENDMENTS TO THE TRANSACTION DOCUMENTS SANCTIONED BY AN EXTRAORDINARY RESOLUTION OF THE HOLDERS OF THE OUTSTANDING £1,448,500,000 CLASS A ASSET BACKED FLOATING RATE NOTES DUE 2055 (ISIN: XS0846311834).

NOTICE IS HEREBY GIVEN that, following the passing of an Extraordinary Resolution by the holders of the outstanding £1,448,500,000 Class A Asset Backed Floating Rate Notes due 2055 (ISIN: XS0846311834) (the **Notes**) on 17 January 2014, certain amendments to the Transaction Documents have been implemented and became effective as of 17 January 2014 which, amongst other things, include (i) the entry into back-up cash management and servicing arrangements and replacement cash management and servicing arrangements together with certain amendments to the Transaction Documents to reflect the current rating criteria of Moody's and Fitch in relation to the implementation of the back-up cash management and servicing arrangements and replacement cash management and servicing arrangements, (ii) the entry into of an amended and restated Master Definitions and Construction Schedule to effect amendments to the definition of Authorised Investments together with certain amendments to the Transaction Documents to effect and reflect those amendments and the use of Authorised Investments within the Securitisation and (iii) making amendments to the Transaction Documents to allow the Issuer and/or any Swap Provider to comply with the European Regulation 648/2012 of 4 July 2012, known as the European Market Infrastructure Regulation (**EMIR**) and/or the Dodd-Frank Wall Street Reform and Consumer Protection Act (**Dodd-Frank**).

Capitalised terms used in this announcement have the meanings ascribed to them in the Master Definitions and Construction Schedule.