

The Co-operative Bank p.l.c.

5 September 2017

Notice of De-listing and Cancellation of the Trading of the Notes

Further to the announcement on 4 August 2017, The Co-operative Bank p.l.c. (the "Bank") hereby announces that following the completion of the Restructuring and Recapitalisation on 1 September 2017 the £206,000,000 11 per cent. Subordinated Notes due 2023 (ISIN: GB00BFXW0853) (the "2023 Notes") and the £250,000,000 Fixed Rate Reset Callable Notes due 2025 (ISIN: XS1249403541) (the "2025 Notes" and, together with the 2023 Notes, the "Notes") have today been delisted from the Official List maintained by the United Kingdom Listing Authority and the admission to trading of the Notes on the regulated market of the London Stock Exchange has been cancelled.

Any capitalised terms not defined in this announcement shall have the meanings given to them in the Consent Solicitation Memorandum published by the Bank on 28 July 2017.

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About The Co-operative Bank p.l.c.

The Co-operative Bank p.l.c. provides a full range of banking products and services to almost 4 million retail and small and medium sized enterprises customers. The Bank is committed to values and ethics in line with the principles of the co-operative movement. The Co-operative Bank p.l.c. is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Co-operative Bank p.l.c.'s eligible customers are protected by the Financial Services Compensation Scheme in the UK, in accordance with its terms.