

Publication of Prospectus

The following Prospectus, prepared in connection with the issuance of £200,000,000 Fixed Rate Reset Callable Subordinated Notes due 2034 by The Co-operative Bank Holdings Limited, has been approved by the Financial Conduct Authority and is available for viewing:

The Co-operative Bank Holdings Limited

Prospectus dated 20 November 2023, prepared in connection with the issuance of £200,000,000 Fixed Rate Reset Callable Subordinated Notes due 2034 by The Co-operative Bank Holdings Limited

To view the full document, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/0177U_1-2023-11-20.pdf

A copy of the above document has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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