Publication of Prospectus

The following Prospectus, prepared in connection with the issuance of £250,000,000 Fixed Rate Reset Callable Notes due 2027 by The Co-operative Bank Finance p.l.c., has been approved by the Financial Conduct Authority and is available for viewing:

The Co-operative Bank Finance p.l.c.*

Prospectus dated 4 April 2022, prepared in connection with the issuance of £250,000,000 Fixed Rate Reset Callable Notes due 2027 by The Co-operative Bank Finance p.l.c.

To view the full document, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/1804H_1-2022-4-4.pdf

A copy of the above document has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

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